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By ECF and Federal Express

May 8, 2007

Hon. Richard M. Berman
Judge, United States District Court
Southern District of New York
500 Pearl Street
New York, New York 10007

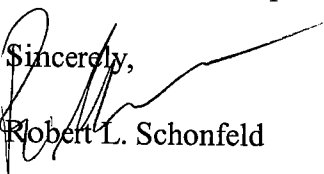
RE: New York Foundling Hospital v. Riverbay Corporation
07 CV 2846 (Berman, J.) (Katz, M.J.)

Dear Judge Berman:

We represent the plaintiff in this action that was commenced pursuant to the Federal Fair Housing Act on April 10, 2007. The defendant has answered this action.

The defendant has also indicated in the attached letter that it plans to take action as of May 15, 2007 to evict the 19 people with mental retardation and/or developmental disabilities who live in the apartments at issue in this action.

Consequently, this letter is written to advise the Court and our adversary that on Friday May 11, 2007 at 10 A.M., we will be presenting to the Court a temporary restraining order and an order to show cause to preserve the status quo and prevent the defendant from taking any steps to evict the residents of the apartments at issue in this action.

Sincerely,

Robert L. Schonfeld

cc: Gerald Kahn, Esq.
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500 Fifth Avenue
New York, New York 10110

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April 30, 2007

Robert L. Schonfeld, Esq.
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Re: New York Foundling Hospital, Inc. v. Riverbay Corporation

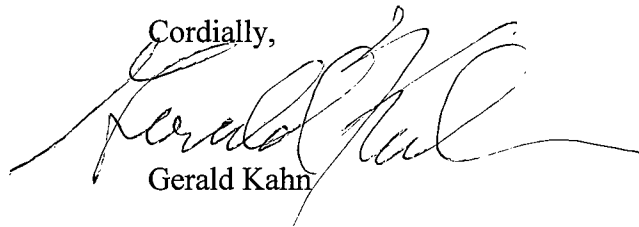
Dear Mr. Schonfeld:

I enclose herewith for service upon you the Defendant's Answer in the above entitled action.

In accordance with our prior telephone conversations we have advised our client to take no further action with regard to securing the subject apartments until May 15, 2007.

In the meantime it would be appreciated if your client made plans to vacate the apartments in an orderly manner as suggested in our client's March 29, 2007 letter.

Cordially,



Gerald Kahn

Jeffrey D. Buss
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GK:kp
enclosures
cc: Riverbay Corporation